



Ref No: GIL/CFD/SEC/20/209/SE

17<sup>th</sup> February 2020

**BSE Limited**  
Dalal Street,  
Phiroze Jeejeebhoy Towers,  
Mumbai 400 001.  
**Scrip Code: 500300**

**The National Stock Exchange of India Limited**  
Exchange Plaza , 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051.  
**Scrip Code: GRASIM**

Dear Sirs,

**Sub: Allotment of Fully Paid-up Unsecured Redeemable Non-Convertible Debentures**

The members of the Stakeholders' Relationship Committee of the Board of Directors of the Company vide its circular resolution dated 17<sup>th</sup> February 2020 has approved and allotted 5,000, 6.65% Fully-Paid Unsecured Redeemable Non-Convertible Debentures (NCDs) of Rs. 10 Lakh each (Series-1920/III 6.65% GIL2023) aggregating to Rs. 500 Crore, on private placement basis.

These NCDs have been rated "AAA (STABLE)" by CRISIL.

The disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith as Annexure-1

Kindly take the above information on your records.

Thank you.

Yours faithfully,

**For Grasim Industries Limited**

**Hutokshi Wadia**  
**President & Company Secretary**



Encl: as above

**Grasim Industries Limited**

Aditya Birla Centre, 'A' wing, 2<sup>nd</sup> Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India  
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Regd. Office Birlagram, Nagda – 456 331 (M.P.)



Annexure 1

Disclosure as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr No.	Particulars	Details of Securities
1.	Size of the Issue	Rs. 500 Crore consisting of 5,000 Fully Paid-up Unsecured Redeemable Non-Convertible Debentures (NCDs) of Rs. 10 Lakh each for cash at par
2.	Whether securities to be listed? If Yes, Name of the Stock Exchange	Yes Wholesale Debt Market segment of BSE Limited
3.	Tenure of the Instrument (with Date of Allotment and Date of Maturity)	3 years from the deemed date of allotment i.e. 17 <sup>th</sup> February 2020 Redemption/ Maturity Date: 17 <sup>th</sup> February 2023
4.	Coupon Rate/ Schedule of Payment of Coupon/ interest and principal	Coupon Rate-6.65% Fixed Coupon Payment-Annual- 17 <sup>th</sup> February every year starting from 17 <sup>th</sup> February 2021 till Redemption date(s) i.e. 17 <sup>th</sup> February 2023
5.	Charge/Security, if any created over the assets	Not Applicable
6.	Special right interest/privileges attached to the instrument and changes thereof;	Not Applicable
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	In case of default in payment of interest and/or Redemption Amount on due dates, additional interest @ 2% p.a. over and above the Coupon Rate will be payable by the Issuer for the period of default
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9.	Details of redemption of <del>preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)</del> and debentures	The Debentures shall be redeemed at par at the end of the 3 years from the Deemed Date of Allotment i.e. 17 <sup>th</sup> February 2020. If this is not a Business Day, then as per the Business Day Convention Redemption Date: 17 <sup>th</sup> February 2023

For Grasim Industries Limited

Hutokshi Wadia  
President & Company Secretary



Grasim Industries Limited

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